



SECY/S.E./L.A./2025-26

October 16, 2025

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip code: 506854

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

Further to our intimation dated October 09, 2025, we write to inform you that the Board of Directors of the Company at their Meeting held today (i.e) Thursday, October 16, 2025, has, *inter-alia*, considered and approved the Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:

1. Unaudited Financial Results for the quarter and half year ended September 30, 2025
2. Limited Review Report on the above financial results

The Board of Directors meeting commenced at 1.15 p.m. and concluded at 3.55 p.m.

This is for your information and record.

Thanking you,

Sincerely yours,

For TANFAC Industries Limited

Vinod Kumar S
Company Secretary & Compliance Officer

Enclosure : as above

TANFAC INDUSTRIES LIMITED

(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu, India

Tel: + 91 4142 239001 – 05 | Fax: + 91 4142 239008 | Website: www.tanfac.com

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600 018,

TN, India Tel.: +91-44-2499 0451/0561/0464 Fax: +91-44-2499 3583

GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271

TANFAC INDUSTRIES LIMITED

CIN : L24117TN1972PLC006271

REGD. OFFICE: 14 SIPCOT INDUSTRIAL COMPLEX, CUDDALORE – 607005, TAMIL NADU

Website: www.tanfac.com - Email : tanfac.invreln@anupamrasayan.com - Telephone : +91 4142 239001-5 - Fax : + 91 4142 239008

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

in Lacs

S.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue:						
I	a) Revenue from Operations	16,869.03	17,600.27	11,150.77	34,469.30	20,685.31	55,698.07
II	b) Other Income	61.61	94.68	73.16	156.29	203.61	295.70
III	Total Revenue (I + II)	16,930.64	17,694.95	11,223.93	34,625.59	20,888.93	55,993.77
IV	Expenses:						
	a) Cost of Raw Materials consumed	10,332.82	11,195.07	5,511.21	21,527.88	11,018.40	30,759.94
	b) Changes in inventories of Finished Goods, Work in progress and stock in trade	(59.58)	(313.24)	116.45	(372.82)	148.61	(237.52)
	c) Employee Benefits Expenses	693.60	781.97	565.66	1,475.58	1,081.13	2,291.45
	d) Finance Cost	78.07	138.64	19.99	216.71	32.27	259.76
	e) Depreciation and Amortisation Expenses	404.72	387.86	173.23	792.57	341.22	1,046.27
	f) Power and Fuel	1,179.48	1,281.49	690.64	2,460.97	1,346.81	3,833.27
	g) Other Expenses	2,035.01	1,758.32	1,551.08	3,793.33	2,810.92	6,164.53
	Total Expenses (IV)	14,664.12	15,230.11	8,628.26	29,894.22	16,779.36	44,117.70
V	Profit Before Exceptional and Extraordinary Items and Tax (III - IV)	2,266.52	2,464.84	2,595.67	4,731.36	4,109.58	11,876.07
VI	Exceptional Item	-	-	-	-	-	-
VII	Profit Before Tax (V - VI)	2,266.52	2,464.84	2,595.67	4,731.36	4,109.58	11,876.07
VIII	Tax Expense						
	i) Current Tax	482.08	580.49	675.32	1,062.57	1,062.74	2,927.31
	ii) Deferred Tax	66.50	39.23	(10.79)	105.72	(13.71)	134.05
	iii) Tax Provision of prior year reversed	-	(90.08)	-	(90.08)	-	-
IX	Profit / (Loss) for the period (VII - VIII)	1,717.94	1,935.20	1,931.14	3,653.15	3,060.55	8,814.71
X	Other Comprehensive Income (OCI)						
A	(i) Items that will not be reclassified to Profit or Loss	4.65	-	57.28	4.65	57.28	48.41
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.26)	-	(14.18)	(1.26)	(14.18)	(11.95)
B	(i) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total of Other Comprehensive Income	3.39	-	43.10	3.39	43.10	36.46
XI	Total Comprehensive Income for the period (IX+X)	1,721.33	1,935.20	1,974.24	3,656.54	3,103.65	8,851.17
XII	Paid-up Equity Share Capital [Face value Rs. 10/-]	997.50	997.50	997.50	997.50	997.50	997.50
XIII	Other Equity						30,199.91
XIV	Earnings per share of face value of Rs 10/- each (Not Annualised)						
	Basic (Rs)	17.22	19.40	19.36	36.62	30.68	88.37
	Diluted(Rs)	17.22	19.40	19.36	36.62	30.68	88.37

Please refer to the Accompanying Notes to the Financial Results



16/10/2025

Notes:

- The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 16th October 2025 and subjected to a limited review by the statutory auditors.
- The company operates in a single segment i.e, Chemicals in India and all other activities evolve around the same. Hence, there is no reportable primary/ secondary segment in accordance with the requirements of Ind AS 108, 'Operating Segments'.
- The Board of Directors, in their meeting held on 23rd Apr 2025, had recommended final dividend of Rs. 9.00/- per equity share of face value of Rs.10/- each for the financial year 2024-25 which was approved by the shareholders in the Annual General Meeting held on 25th September 2025 and paid to the shareholders.
- The Company has commissioned the second phase of its High Purity Solar Grade DHF Plant (5,000 TPA) during the current quarter. The total production capacity of solar grade HF is now increased to 10,000 TPA on AHF basis.
- Figures for the previous period / year have been rearranged /reclassified wherever necessary, to correspond with current period / year presentation.
- Statement of Assets and Liabilities as on 30th September 2025 is given below:**

S.No	Particulars	Rs in Lakhs	
		As at	
		30-09-2025 Unaudited	31-03-2025 Audited
ASSETS			
1) Non-Current Assets			
	a) Property, Plant and Equipment	19,736.68	16,778.52
	b) Capital Work in Progress	2,224.75	839.54
	c) Financial Assets		
	i) Investments	152.02	157.15
	ii) Loans		
	iii) Other Financial Assets	38.31	15.37
	d) Other Non-Current Assets	303.41	211.60
	Sub total- Non Current Assets	22,455.17	18,002.18
2) Current Assets			
	a) Inventories	9,841.71	9,015.95
	b) Financial Assets		
	i) Investments	721.65	698.93
	ii) Trade Receivables	9,466.78	9,926.11
	iii) Cash & Cash Equivalents	543.81	3,011.80
	iv) Bank balances other than (ii) above	1,603.10	775.43
	v) Other Financial Assets	0.76	0.76
	c) Current Tax Assets (Net)	123.27	123.18
	d) Other Current Assets	1,444.63	1,086.80
	Sub total- Current Assets	23,745.71	24,638.96
	TOTAL ASSETS	46,200.88	42,641.14
EQUITY & LIABILITIES			
Equity			
	a) Equity Share Capital	997.50	997.50
	b) Other Equity	32,958.85	30,199.91
	Sub total- Shareholders' Funds	33,956.35	31,197.41
Liabilities			
1) Non-Current Liabilities			
	a) Provisions	151.79	188.95
	b) Deferred Tax Liability (Net)	592.82	489.04
	c) Other non - current liabilities	-	-
	Sub total- Non Current liabilities	744.61	677.99
2) Current Liabilities			
	a) Financial Liabilities		
	i) Borrowings	3,149.48	4,142.63
	ii) Trade Payables		
	- Outstanding Dues to Micro and Small Enterprises	265.27	296.07
	- Due to Others	4,007.67	3,594.78
	iii) Other financial liabilities	-	-
	b) Other Current Liabilities	3,847.64	2,483.72
	c) Provisions	143.23	126.22
	d) Current Tax Liabilities (Net)	86.63	122.32
	Sub total -Current Liabilities	11,499.92	10,765.74
	TOTAL EQUITY AND LIABILITIES	46,200.88	42,641.14

Place: Chennai
Date : 16th October 2025

Paul
16/10/2025
MARIAM PALLAVI BALDEV
CHAIRPERSON



8 Cash Flow Statement for the six months ended 30th September 2025

(Amount in ₹ Lakhs)

S.No	Particulars	Period Ended		Year Ended	
		30th September 2025		31st March 2025	
		Unaudited		Audited	
A.	CASH FLOW FROM OPERATING ACTIVITIES				
	Net Profit before Tax Including Other Comprehensive Income	4,736.01		11,924.46	
	Adjustments for :				
	Depreciation & Amortisation of Expenses	792.57		1,046.27	
	Finance Cost	216.71		259.76	
	Provision for Liabilities no longer required written back	-		(6.60)	
	Loss / (Profit) on Sale of Property, Plant & Equipment	1.24		(1.85)	
	Loss / (Profit) on Fair Valuation of Investments	(22.73)		(51.05)	
	Loss / (Profit) on Sale of Investments	(89.91)		(163.17)	
	Interest & Dividend Income	(14.63)		(43.46)	
	Exchange Rate Fluctuations (Net)	167.08		82.40	
	Provision for Inventories	23.90		17.47	
	Operating Profit before Working Capital changes		5,810.24		13,064.24
	Adjustments for :				
	Trade and Other Receivables	(8.20)		(3,712.71)	
	Inventories	(849.67)		(3,162.82)	
	Trade Payable and Provisions	1,247.63	389.76	(78.96)	(6,954.49)
	Cash Generated From / (Used in) Operations		6,199.99		6,109.75
	Direct Taxes (Payment) / Refund (net)	(980.00)	(980.00)	(2,825.57)	(2,825.57)
	Net Cash Generated From / (Used in) Operating Activities		5,219.99		3,284.19
B.	CASH FLOW FROM INVESTING ACTIVITIES				
	Purchase of Property Plant & Equipment	(4,857.29)		(9,702.92)	
	Sale of Property Plant & Equipment	0.04		14.65	
	Purchase of Investments	(13,800.00)		(19,607.27)	
	Sale of Investments	13,889.91		25,639.48	
	Investment In Bank Deposits / Mutual Funds	(827.67)		(556.68)	
	Interest and Dividend Income	14.63		43.46	
	Net Cash flow From / (Used in) Investing Activities		(5,580.37)		(4,169.28)
C.	CASH FLOW FROM FINANCING ACTIVITIES				
	Short term borrowings (Buyer's credit/ICD) (Net)	(1,408.99)		4,000.00	
	Short term loan availed / (Repaid)	415.84		142.63	
	Finance Cost	(216.71)		(259.76)	
	Dividend / Interim Dividend	(897.75)		(698.25)	
	Net Cash flow From / (Used in) financing Activities		(2,107.61)		3,184.62
	Net Increase / (Decrease) in Cash and Cash Equivalents		(2,467.99)		2,299.53
	Cash & Cash Equivalents at the Beginning of the period	3,011.80		712.27	
	Cash & Cash Equivalents at the End of the period	543.81		3,011.80	
			(2,467.99)		2,299.53

Place: Chennai
Date : 16th October 2025



MARIAM PALLAVI BALDEV
CHAIRPERSON

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Tanfac Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Tanfac Industries Limited** ("the Company") for the quarter and half year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E



Place: Chennai

Date: October 16, 2025

A handwritten signature in blue ink, appearing to read 'Sudesh Choraria', written over a light blue grid background.

Sudesh Choraria
Partner
Membership No.204936
UDIN: 25204936BMIPEX3472